

Draft Regulation

Securities Act

(chapter V-1.1, s. 331.1, pars. (1), (2), (3), (8), (9), (11), (14) and (34), and s. 331.2)

Regulation to amend Regulation 45-106 respecting Prospectus Exemptions and concordant regulations - Amendments Relating to the Offering Memorandum Prospectus Exemption

Notice is hereby given by the *Autorité des marchés financiers* (the "Authority") that, in accordance with section 331.2 of the *Securities Act*, chapter V-1.1, the following Regulation, the text of which is published hereunder, may be made by the Authority and subsequently submitted to the Minister of Finance for approval, with or without amendment, after 90 days have elapsed since its publication in the Bulletin of the Authority:

- *Regulation to amend Regulation 45-106 respecting Prospectus Exemptions.*

Draft Amendments to *Policy Statement to Regulation 45-106 respecting Prospectus Exemptions* are also published hereunder.

Request for comment

Comments regarding the above may be made in writing by **December 16, 2020**, to the following:

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September 17, 2020