

Draft Regulations

Securities Act

(chapter V-1.1, s. 331.1, pars. (1), (11), (14), (26) and (34), and s. 331.2)

Regulation to amend Regulation 45-106 respecting Prospectus Exemptions and concordant regulations - Amendments relating to Syndicated Mortgages

Notice is hereby given by the *Autorité des marchés financiers* (the "Authority") that, in accordance with section 331.2 of the *Securities Act*, chapter V-1.1, the following Regulations, the texts of which are published hereunder, may be made by the Authority and subsequently submitted to the Minister of Finance for approval, with or without amendment, after 60 days have elapsed since their publication in the Bulletin of the Authority:

- *Regulation to amend Regulation 45-106 respecting Prospectus Exemptions;*
- *Regulation to amend Regulation 31-103 respecting Registration Requirements, Exemptions and Ongoing Registrant Obligations.*

Draft amendments to the following policy statement are also published hereunder :

- *Amendments to Policy Statement to Regulation 45-106 respecting Prospectus Exemptions;*
- *Amendments to Policy Statement to Regulation 31-103 respecting Registration Requirements, Exemptions and Ongoing Registrant Obligations.*

Request for comment

Comments regarding the above may be made in writing by **May 14, 2019**, to the following:

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Further information

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