Draft Regulation

Securities Act (chapter V-1.1, s. 331.1, pars. (1), (8), (11) and (34), and s. 331.2)

Regulation to amend Regulation 45-106 respecting Prospectus Exemptions – Reports of Exempt Distribution

Notice is hereby given by the *Autorité des marchés financiers* (the "Authority") that, in accordance with section 331.2 of the *Securities Act*, chapter V-1.1, the following Regulation, the text of which is published hereunder, may be made by the Authority and subsequently submitted to the Minister of Finance for approval, with or without amendment, after 90 days have elapsed since its publication in the Bulletin of the Authority:

Regulation to amend Regulation 45-106 respecting Prospectus Exemptions.

Request for comment

Comments regarding the above may be made in writing by **September 6, 2017**, to the following:

Me Anne-Marie Beaudoin Corporate Secretary Autorité des marchés financiers 800, square Victoria, 22^e étage C.P. 246, tour de la Bourse Montréal (Québec) H4Z 1G3

Fax: (514) 864-6381

E-mail: consultation-en-cours@lautorite.qc.ca

Further information

Further information is available from:

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June 8, 2017