

## **REGULATION TO AMEND REGULATION 45-106 RESPECTING PROSPECTUS EXEMPTIONS**

Securities Act  
(chapter V-1.1, s. 331.1, par. (34))

**1.** Section 2.22 of Regulation 45-106 respecting Prospectus Exemptions is amended by inserting, in paragraph (a) of the definition of the expression “listed issuer” and after subparagraph (ii), the following:

“(ii.1) Aequitas NEO Exchange Inc.”.

**2.** This Regulation comes into force on November 17, 2015.