

Draft Regulation

Securities Act

(chapter V-1.1, s. 331.1, pars. (1), (3), (8), (11), (14) and (34), and s. 331.2)

Regulation to amend Regulation 45-106 respecting Prospectus Exemptions - Reports of Exempt Distribution

Notice is hereby given by the *Autorité des marchés financiers* (the "Authority") that, in accordance with section 331.2 of the *Securities Act*, chapter V-1.1, the following Regulation, the text of which is published hereunder, may be made by the Authority and subsequently submitted to the Minister of Finance for approval, with or without amendment, after 60 days have elapsed since its publication in the Bulletin of the Authority:

- *Regulation to amend Regulation 45-106 respecting Prospectus Exemption.*

Draft Amendments to Policy Statement to Regulation 45-106 respecting Prospectus Exemption are also published hereunder.

Request for comment

Comments regarding the above may be made in writing by **October 13, 2015**, to the following:

M^e Anne-Marie Beaudoin
Corporate Secretary
Autorité des marchés financiers
800, square Victoria, 22^e étage
C.P. 246, tour de la Bourse
Montréal (Québec) H4Z 1G3
Fax: (514) 864-6381
E-mail: consultation-en-cours@lautorite.qc.ca

Further information

Further information is available from:

Georgia Koutrikas
Analyst, Corporate Finance
Autorité des marchés financiers
514 395-0337, ext: 4393
Toll-free: 1 877 525-0337
georgia.koutrikas@lautorite.qc.ca

Geneviève Guay
Analyst, Investment Funds
Autorité des marchés financiers
514 395-0337, ext: 4476
Toll-free: 1 877 525-0337
genevieve.guay@lautorite.qc.ca

August 13, 2015