

**REGULATION TO AMEND REGULATION 45-106 RESPECTING PROSPECTUS
AND REGISTRATION EXEMPTIONS**

Securities Act
(chapter V-1.1, s. 331.1, par. (34))

1. Section 2.22 of Regulation 45-106 respecting Prospectus and Registration Exemptions is amended by inserting, in paragraph (a) of the definition of the expression “listed issuer” and after subparagraph (ii), the following:

“(ii.1) Aequitas Neo Exchange Inc.”.

2. This Regulation comes into force on *(indicate here the date of coming into force of this Regulation)*.