

Draft Regulation

Securities Act

(chapter V-1.1, s. 331.1, pars. (1), (3), (5), (6), (8), (11), (14), (32.1) and (34), and s. 331.2)

Regulation to amend Regulation 45-106 respecting Prospectus and Registration Exemptions and concordant regulations

Notice is hereby given by the *Autorité des marchés financiers* (the "Authority") that, in accordance with section 331.2 of the *Securities Act*, chapter V-1.1, the following Regulations, the texts of which are published hereunder, may be made by the Authority and subsequently submitted to the Minister of Finance for approval, with or without amendment, after 90 days have elapsed since their publication in the Bulletin of the Authority:

- *Regulation to amend Regulation 45-106 respecting Prospectus and Registration Exemptions;*
- *Regulation to amend Regulation 13-101 respecting the System for Electronic Document Analysis and Retrieval (SEDAR);*
- *Regulation to amend Regulation 41-101 respecting General Prospectus Requirements;*
- *Regulation to amend Regulation 43-101 respecting Standards of Disclosure for Mineral Projects;*
- *Regulation to amend Regulation 44-101 respecting Short Form Prospectus Distributions;*
- *Regulation to repeal Regulation 45-101 respecting Rights Offerings;*
- *Regulation to amend Regulation 45-102 respecting Resale of Securities.*

Draft amendments to the following policy statement are also published hereunder:

- *Amendments to Policy Statement to Regulation 45-106 respecting Prospectus and Registration Exemptions*
- *Amendments to Policy Statement to Regulation 41-101 respecting General Prospectus Requirements*

Request for comment

Comments regarding the above may be made in writing by **February 25, 2015**, to the following:

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Further information

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