

**REGULATION TO AMEND REGULATION 45-106 RESPECTING PROSPECTUS
AND REGISTRATION EXEMPTIONS**

Securities Act

(R.S.Q., c. V-1.1, s. 331.1, par. (1), (11) and (14))

- 1.** Section 2.9 of Regulation 45-106 respecting Prospectus and Registration Exemptions is amended by deleting paragraph (18).
- 2.** Item 2.2 of Form 45-106F2 of the Regulation is amended, in the French text, by replacing the words “d'aménagement” and “de l'aménagement” with the words “de développement” and “du développement”, respectively.
- 3.** This Regulation comes into force on June 30, 2011.