

REGULATION TO AMEND REGULATION 45-102 RESPECTING RESALE OF SECURITIES

Securities Act
(chapter V-1.1, s. 331.1, par. (1))

1. Appendix E of Regulation 45-102 respecting Resale of Securities (chapter V-1.1, r. 20) is amended by inserting, in the first paragraph and after the bullet “ - section 2.42 [*Conversion, exchange or exercise – security of a reporting issuer*] for a security being traded in the circumstances referred to in clause (b) of subsection 2.42 (1);” the following:

“- section 5A.2 [*Listed Issuer Financing Exemption*];”.

2. (1) This Regulation comes into force on 21 November 2022.

(2) In Saskatchewan, despite paragraph (1), if this Regulation is filed with the Registrar of Regulations after 21 November 2022, this Regulation comes into force on the day on which it is filed with the Registrar of Regulations.