

REGULATION TO AMEND REGULATION 45-102 RESPECTING RESALE OF SECURITIES

Securities Act
(chapter V-1.1, s. 331.1, par. (1))

1. Appendix E of Regulation 45-102 respecting Resale of Securities (chapter V-1.1, r. 20) is amended by inserting, in the first paragraph and after the bullet “ - section 2.42 [*Conversion, exchange or exercise – security of a reporting issuer*] for a security being traded in the circumstances referred to in clause (b) of subsection 2.42 (1);” the following:

“- section 5A.2 [*Listed Issuer Financing Exemption*];”.

2. This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).