

REGULATION TO AMEND REGULATION 45-102 RESPECTING RESALE OF SECURITIES

Securities Act
(chapter V-1.1, s. 331.1, par. (3), (11) and (14))

1. Appendix D of Regulation 45-102 respecting Resale of Securities (chapter V-1.1, r. 20) is amended by adding, after paragraph 2 preceding the title “**Transitional and Other Provisions**”, the following paragraph:

“3. Except in Manitoba, the exemption from the prospectus requirement in section 5 [Exemption from Prospectus Requirement for Issuers] of Regulation 45-110 respecting Start-up Crowdfunding Registration and Prospectus Exemptions (*insert reference*).”.

2. This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).