

REGULATION TO AMEND REGULATION 45-102 RESPECTING RESALE OF SECURITIES

Securities Act

(chapter V-1.1, s. 331.1, par. (11))

1. Appendix D of Regulation 45-102 respecting Resale of Securities (c. V-1.1, r. 20) is amended by replacing, in the first part, “section 2.9 [*Offering memorandum*] (in Alberta, British Columbia, Manitoba, New Brunswick, Newfoundland and Labrador, Northwest Territories, Nova Scotia, Nunavut, Prince Edward Island, Québec, Saskatchewan and Yukon);” with “section 2.9 [*Offering memorandum*];”.
2. This Regulation comes into force in Ontario on January 11, 2016 and in Alberta, New Brunswick, Nova Scotia, Québec and Saskatchewan on April 30, 2016.