

REGULATION TO AMEND REGULATION 45-102 RESPECTING RESALE OF SECURITIES

Securities Act
(chapter V-1.1, s. 331.1, par. (1) and (11))

1. Regulation 45-102 respecting Resale of Securities (chapter V-1.1, r. 20) is amended by replacing, in Appendix E, “section 2.1 [Rights offering]” with the following:

- “- section 2.1 [*Rights offering –reporting issuer*];
- “- section 2.1.1 [*Rights offering – stand-by commitment*];
- “- section 2.1.2 [*Rights offering – issuer with a minimal connection to Canada*];”.

2. This Regulation comes into force on December 8, 2015.