

REGULATION TO AMEND REGULATION 45-102 RESPECTING RESALE OF SECURITIES

Securities Act
(chapter V-1.1, s. 331.1, par. (1) and (11))

1. Regulation 45-102 respecting Resale of Securities is amended:

(1) by inserting, in Appendix D and after the words “Except in Manitoba, the following exemptions from the prospectus requirement in Regulation 45-106 respecting Prospectus and Registration Exemptions (c. V-1.1, r. 21):”, the words “- Section 2.1.2 [*Rights offerings – stand-by commitments*]”;

(2) in Appendix E :

(a) by replacing “section 2.1 [*Rights offering*]” with the following:

“- section 2.1 [*repealed*];
- section 2.1.1 [*Rights offerings – reporting issuers*];
- section 2.1.3 [*Rights offerings – issuers with a minimal connection to Canada*]”.

2. This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).