

REGULATION TO AMEND REGULATION 45-101 RESPECTING RIGHTS OFFERINGS

Securities Act

(R.S.Q., c. V-1.1, s. 331.1, par. (1), (8), (11) and (14))

1. Paragraph (1) of section 3.1 of Regulation 45-101 respecting Rights Offerings is amended by replacing subparagraph 4 with the following:

“4. A copy of the technical reports, certificates, and consents prepared under Regulation 43-101 respecting Standards of Disclosure for Mineral Projects approved by Ministerial Order No. *(indicate the number and date of the Ministerial Order that approved the Regulation)*.”.

2. This Regulation comes into force on *(insert the date of the coming into force of this Regulation)*.