

AMENDMENTS TO *COMPANION POLICY 45-101 RIGHTS OFFERINGS*

Securities Act
(R.S.Q., c. V-1.1, s. 274)

1. The title of *Companion Policy 45-101 Rights Offerings* is replaced with the following:

“Policy Statement to Regulation 45-101 respecting Rights Offering”.

2. The Companion Policy is amended by striking out “person or company” wherever it occurs and substituting “person”.