

**REGULATION TO AMEND THE REGULATION ENTITLED NATIONAL INSTRUMENT 45-101,
*RIGHTS OFFERINGS***

PART 1 AMENDMENTS TO REGULATION 45-101

1.1 **Amendment** – Regulation entitled National Instrument 45-101, *Rights Offerings* is amended by repealing the definition of “rights offering” in Part 1 and substituting the following:

“rights offering” means the issuance by an issuer to existing security holders of a right to purchase additional securities of the issuer’s own issue.

PART 2 EFFECTIVE DATE

2.1 **Effective Date** - This amendment is effective ●.