

**AMENDMENTS TO POLICY STATEMENT TO REGULATION 44-103
RESPECTING POST-RECEIPT PRICING**

1. *Policy Statement to Regulation 44-103 respecting Post-Receipt Pricing* is amended by replacing section 3.5 with the following:

“3.5. Marketing Activities

Issuers and investment dealers should also refer to the guidance on marketing activities in Part 6 of the Policy Statement to Regulation 41-101. While the Instrument has provisions on marketing after a receipt for a final base PREP prospectus, Regulation 41-101 has general provisions that apply to marketing during the waiting period.”.