

## Draft Regulation

Securities Act  
(chapter V-1.1, s. 331.1, pars. (6), (14) and (34), and s. 331.2)

### Regulation to amend Regulation 44-102 respecting Shelf Distributions and concordant - Well-known Seasoned Issuers

Notice is hereby given by the *Autorité des marchés financiers* (the "Authority") that, in accordance with section 331.2 of the *Securities Act*, chapter V-1.1, the following Regulation, the text of which is published hereunder, may be made by the Authority and subsequently submitted to the Minister of Finance for approval, with or without amendment, after 90 days have elapsed since its publication in the Bulletin of the Authority:

- *Regulation to amend Regulation 44-102 respecting Shelf Distributions.*

Draft amendments to the following policy statement are also published hereunder:

- Amendments to *Policy Statement to Regulation 44-102 respecting Shelf Distributions*;
- Amendments to *Policy Statement 11-202 respecting Process for Prospectus Reviews in Multiple Jurisdictions*.

### Request for comment

Comments regarding the above may be made in writing by **December 20, 2023**, to the following:

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### Further information

Further information is available from:

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**September 21, 2023**