

REGULATION TO AMEND REGULATION 44-102 RESPECTING SHELF DISTRIBUTIONS

Securities Act

(chapter V-1.1, s. 331.1, par. (34))

- 1.** Section 2.6 of Regulation 44-102 respecting Shelf Distributions (chapter V-1.1, r. 17) is amended by replacing, in the French text of subparagraph (b) of paragraph (3), the words “titre adossé à des créances” with the words “titre adossé à des actifs”.
- 2.** Section 9.4 of the Regulation is amended by replacing, in paragraph (2), the words “management discussion and analysis” with “MD&A”.
- 3.** This Regulation comes into force on *(indicate here the date of coming into force of this Regulation)*.