REGULATION TO AMEND REGULATION 44-102 RESPECTING SHELF DISTRIBUTIONS

Securities Act (chapter V-1.1, s. 331.1, par. (1), (2) and (34))

1. Section 9A.3 of Regulation 44-102 respecting Shelf Distributions (chapter V-1.1, r. 17) is amended by replacing, in subparagraph (B) of subparagraph (iv) of subparagraph (b) of paragraph (7), "www.sedar.com" with "[insert website of Renewed System]".

2. This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).