

REGULATION TO AMEND REGULATION 44-102 RESPECTING SHELF DISTRIBUTIONS

Securities Act
(chapter V-1.1, s. 331.1, par. (11) and (34))

1. Section 1.1 of Regulation 44-102 respecting Shelf Distributions (chapter V-1.1, r. 17) is amended by inserting, in paragraph (1) and after the definition of the expression “conventional warrant or right”, the following:

““designated rating” has

(a) for the purposes of section 2.6, the meaning ascribed to that term in paragraph (a) of the definition of “designated rating” in Regulation 44-101 respecting Short Form Prospectus Distributions; and

(b) except as described in paragraph (a), the meaning ascribed to that term in paragraph (b) of the definition of “designated rating” in Regulation 44-101 respecting Short Form Prospectus Distributions;”.

2. Section 11.1 of the Regulation is amended by inserting, in paragraph (2.1) and after the words “Except in”, the words “Alberta and”.

3. This Regulation comes into force on June 12, 2018.