

## **REGULATION TO AMEND REGULATION 44-102 RESPECTING SHELF DISTRIBUTIONS**

Securities Act  
(chapter V-1.1, s. 331.1, par. (34))

**1.** Section 1.1 of Regulation 44-102 respecting Shelf Distributions (chapter V-1.1, r. 17) is amended by inserting, in paragraph (1) and after the definition of the expression “conventional warrant or right”, the following:

““designated rating” has

(a) for a security referred to in section 2.6, the meaning ascribed to that term in paragraph (a) of the definition of “designated rating” in Regulation 44-101 respecting Short Form Prospectus Distributions; and

(b) for a security referred to in any other provision of this Regulation, the meaning ascribed to that term in paragraph (b) of the definition of “designated rating” in Regulation 44-101 respecting Short Form Prospectus Distributions;”.

**2.** Section 11.1 of the Regulation is amended by inserting, in paragraph (2.1) and after the words “Except in”, the words “Alberta and”.

**3.** This Regulation comes into force on *(insert here the date of coming into force of this Regulation)*.