

REGULATION TO AMEND REGULATION 44-102 RESPECTING SHELF DISTRIBUTIONS

Securities Act
(R.S.Q., c. V-1.1, s. 331.1, par. (1) and (6))

1. Sections 2.3, 2.4 and 2.6 of Regulation 44-102 respecting Shelf Distributions are amended by replacing, wherever they occur, the word “approved” with the word “designated”, the words “an approved” with the words “a designated” and the words “rating organization” with the words “rating organization or its DRO affiliate”.
2. This Regulation comes into force on *(insert the date of coming into force of this Regulation)*.