

Regulation To Amend National Instrument 44-102, Shelf Distributions *

Securities Act

(R.S.Q., c. V-1.1, s. 331.1, par. (1) and (14) ; 2004, c. 37)

1. The title of National Instrument 44-102, Shelf Distributions is replaced with the following :

“Regulation 44-102 respecting Shelf Distributions”.

2. The title of Part 12 and section 12.1 of the National Instrument are repealed.

3. The National Instrument is amended by replacing, wherever they appear, the words “this Instrument” with the words “this Regulation”, and making the necessary changes.

4. This Regulation comes into force on September 19, 2005.

* National Instrument 44-102, Shelf Distributions, adopted on May 22, 2001 pursuant to decision No. 2001-C-0201 and published in the Supplement to the Bulletin of the Commission des valeurs mobilières du Québec, volume 32, No. 22, dated June 1, 2001, has not been amended since its adoption.