

REGULATION TO AMEND REGULATION 44-101 RESPECTING SHORT FORM PROSPECTUS DISTRIBUTIONS

Securities Act

(chapter V-1.1, s. 331.1, par. (1), (2) and (34))

1. Section 1.1 of Regulation 44-101 respecting Short Form Prospectus Distributions (chapter V-1.1, r. 16) is amended by inserting, after the definition of the expression “permitted supranational agency”, the following:

““SEDAR+” has the same meaning as in Regulation 13-103 respecting System for Electronic Data Analysis and Retrieval + (SEDAR+) (*insert reference*);”.

2. Section 2.2 of the Regulation is amended by replacing paragraph (a) by the following:

“(a) the issuer is required to transmit documents through SEDAR+;”.

3. Sections 2.3 and 2.6 are amended by replacing subparagraph (a), in paragraph (1), by the following:

“(a) the issuer is required to transmit documents through SEDAR+;”.

4. Form 44-101F1 of the Regulation is amended:

(1) by replacing “www.sedar.com”, in item 1.3, by “www.sedarplus.com”;

(2) by replacing “www.sedar.com”, in subparagraph (ii) of subparagraph (b) of paragraph (3) of item 11.6, by “www.sedarplus.com”.

5. Effective Date

(1) This Regulation comes into force on 9 June 2023.

(2) In Saskatchewan, despite paragraph (1), if this Regulation is filed with the Registrar of Regulations after 9 June 2023, this Regulation comes into force on the day on which it is filed with the Registrar of Regulations.