

AMENDMENTS TO *POLICY STATEMENT TO REGULATION 44-101 RESPECTING SHORT FORM PROSPECTUS DISTRIBUTIONS*

1. Section 4.9 of *Policy Statement to Regulation 44-101 respecting Short Form Prospectus Distributions* is amended by replacing, in paragraph (3), the text of the first hyphen with:

“- if the indirect acquisition would be considered a significant acquisition under Part 8 of Regulation 51-102 if the issuer applied those provisions to its proportionate interest in the indirect acquisition of the business; and”.