

## **AMENDMENTS TO POLICY STATEMENT TO REGULATION 44-101 RESPECTING SHORT FORM PROSPECTUS DISTRIBUTIONS**

1. *Policy Statement to Regulation 44-101 respecting Short Form Prospectus Distributions* is amended by inserting, after section 1.9, the following:

### **“1.10. Electronic Transmission**

*Regulation 13-103 respecting System Replacement (insert reference)* prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to Regulation 13-103 respecting System Replacement should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under Regulation 44-101 and this Policy.”.

2. Section 3.1 of the Policy Statement is amended by replacing the words “the issuer’s filer profile for SEDAR” with the words “the issuer’s profile for the [Renewed System]”.

3. Section 3.2.1 of the Policy Statement is amended:

(1) by replacing, in paragraph (2), the words “System for Electronic Document Analysis and Retrieval (SEDAR)” with the words “[Renewed System]”;

(2) by replacing, in paragraph (3), the word “SEDAR” with the words “[Renewed System]”.