

REGULATION TO AMEND REGULATION 44-101 RESPECTING SHORT FORM PROSPECTUS DISTRIBUTIONS

Securities Act

(chapter V-1.1, s. 331.1, par. (1), (2) and (34))

1. Section 1.1 of Regulation 44-101 respecting Short Form Prospectus Distributions (chapter V-1.1, r. 16) is amended by inserting, after the definition of the expression “permitted supranational agency”, the following:

““[Renewed System]” has the same meaning as in subsection 1(1) of Regulation 13-103 respecting System Replacement (*insert reference*);”.

2. Section 2.2 of the Regulation is amended by replacing paragraph (a) with the following:

“(a) the issuer is required or permitted to file or deliver documents through the [Renewed System];”.

3. Sections 2.3 and 2.6 are amended by replacing, in paragraph (1), subparagraph (a) with the following:

“(a) the issuer is required or permitted to file or deliver documents through the [Renewed System];”.

4. Form 44-101F1 of the Regulation is amended:

(1) by replacing, in item 1.3, “www.sedar.com” with “[insert website of Renewed System]”;

(2) by replacing, in subparagraph (ii) of subparagraph (b) of paragraph (3) of item 11.6, “www.sedar.com” with “[insert website of Renewed System]”.

5. This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).