

## **REGULATION TO AMEND REGULATION 44-101 RESPECTING SHORT FORM PROSPECTUS DISTRIBUTIONS**

Securities Act  
(chapter V-1.1, s. 331.1, par. (6) and (11))

**1.** Section 4.2 of Regulation 44-101 respecting Short Form Prospectus Distributions (chapter V-1.1, r. 16) is amended by inserting, in paragraph (b) and after subparagraph (iii), the following, and making the necessary changes:

“(iv) the evidence of financial ability required to be delivered under section 8A.4 of Regulation 41-101 respecting General Prospectus Requirements if it has not previously been delivered, and

“(v) the evidence of fair value required to be delivered under subsection 8A.2(2) of Regulation 41-101 respecting General Prospectus Requirements if it has not previously been delivered.”.

**2.** This Regulation comes into force on December 8, 2015.