

REGULATION TO AMEND REGULATION 44-101 RESPECTING SHORT FORM PROSPECTUS DISTRIBUTIONS

Securities Act
(chapter V-1.1, s. 331.1, par. (34))

1. Section 1.1 of Regulation 44-101 respecting Short Form Prospectus Distributions is amended by replacing the definition of the expression “short form eligible exchange” with the following:

““short form eligible exchange” means each of the Toronto Stock Exchange, Tier 1 and Tier 2 of the TSX Venture Exchange, Aequis Neo Exchange Inc., and the Canadian Securities Exchange;””.

2. This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).