

REGULATION TO AMEND REGULATION 44-101 RESPECTING SHORT FORM PROSPECTUS DISTRIBUTIONS

Securities Act
(chapter V-1.1, s. 331.1, par. (6) and (11))

1. Section 4.2 of Regulation 44-101 respecting Short Form Prospectus Distributions is amended by inserting, in paragraph (b) and after subparagraph (iii), the following, with the necessary changes:

« (iv) the evidence of financial ability required to be delivered under section 8.4A of Regulation 41-101 respecting General Prospectus Requirements if it has not previously been delivered, and

(v) the evidence of fair value required to be delivered under subsection 8.2A(2) of Regulation 41-101 respecting General Prospectus Requirements if it has not previously been delivered. ».

2. This Regulation comes into force on *(indicate here the date of coming into force of this Regulation)*.