

**AMENDMENTS TO POLICY STATEMENT TO REGULATION 44-101 RESPECTING SHORT FORM PROSPECTUS DISTRIBUTIONS**

**1.** *Policy Statement to Regulation 44-101 respecting Short Form Prospectus Distributions* is amended by adding, after section 1.7, the following:

**“1.8. Bought deal provisions**

Issuers and investment dealers relying on the bought deal provisions in Part 7 of Regulation 44-101 should refer to the guidance in Part 6 of the Policy Statement to Regulation 41-101.”.

**2.** Section 3.6 of this Policy Statement is amended:

(1) by inserting, in the title and after the word “**Reports**”, the words “**or Term Sheets**”;

(2) by inserting, after the words “a subsequently filed material change report”, the words “or a subsequently filed term sheet”.