

**REGULATION TO AMEND REGULATION 44-101 RESPECTING SHORT FORM PROSPECTUS DISTRIBUTIONS**

Securities Act  
(R.S.Q., c. V-1.1, s. 331.1, par. (14) and (34); s. 331.2)

**1.** Section 1.1 of Regulation 44-101 respecting Short Form Prospectus Distributions is amended by inserting, after the definition of “permitted supranational agency”, the following:

““securitized product” has the same meaning as in section 1.1 of Regulation 41-103 respecting Supplementary Prospectus Disclosure Requirements for Securitized Products;”.

**2.** Section 2.6 of the Regulation is amended by replacing, wherever they occur in the French text, the words “à des créances” with the words “à des actifs”.

**3.** Form 44-101F1 of the Regulation is amended:

(1) by replacing item 7.3 it with the following:

**“7.3. Securitized Products**

(1) This section applies only if securitized products are being distributed under the prospectus.

(2) Include in the prospectus the disclosure required by Regulation 41-103 respecting Supplementary Prospectus Disclosure Requirements for Securitized Products. For greater certainty, issuers distributing securitized products that are subject to Regulation 41-103 must comply with the specific instructions or requirements in Form 41-103F1, Supplementary Information Required in a Securitized Products Prospectus, if the instruction or requirement is applicable. However, issuers must also comply with the applicable instructions or requirements in this Form that address areas that are not otherwise covered by the instructions or requirements in Form 41-103F1.”;

(2) by replacing, in the French text of item 7.5, the words “à des créances” with the words “à des actifs”.

**4.** This Regulation is effective on *(indicate the date of coming into force of this Regulation)*.