

**REGULATION TO AMEND REGULATION 44-101 RESPECTING SHORT FORM PROSPECTUS DISTRIBUTIONS**

Securities Act  
(R.S.Q., c. V-1.1, s. 331.1, par. (1), (6) and (8))

**1.** Regulation 44-101 respecting Short Form Prospectus Distributions is amended by inserting the following after section 4.2:

**“4.2.1. Alternative Consent**

(1) Despite subparagraph 4.2(a)(vii), the issuer may file the consent of the firm that employed the qualified person at the date of signing the technical report, rather than the consent of the qualified person if

(a) the person named in the short form prospectus is a qualified person as defined in Regulation 43-101 respecting Standards of Disclosure for Mineral Projects,

(b) the person's consent is required in connection with a technical report that was not required to be filed with the preliminary short form prospectus, and

(c) the principal business of the firm is providing engineering or geoscientific services.

(2) A consent filed under subsection (1) must be signed by an individual who is an authorized signatory of the firm and who satisfies the conditions in paragraphs (a) and (c) of the definition of “qualified person” in Regulation 43-101 respecting Standards of Disclosure for Mineral Projects.”

**2.** This Regulation comes into force on *(insert the date of the coming into force of this Regulation)*.