

Regulation to amend National Instrument 44-101, Short Form Prospectus Distributions*

Securities Act

(R.S.Q., c. V-1.1, s. 331.1, par. (1), (6), (9), (14) and (19) ; 2004, c. 37)

1. The title of National Instrument 44-101, Short Form Prospectus Distributions is replaced with the following :

“Regulation 44-101 respecting Short Form Prospectus Distributions”.

2. The title of Part 16 and section 16.1 of the National Instrument are repealed.

3. The National Instrument is amended by replacing, wherever they appear, the words “this Instrument” with the words “this Regulation”, and making the necessary changes.

4. This Regulation comes into force on August 24, 2005.

* National Instrument 44-101, Short Form Prospectus Distributions, adopted on August 14, 2001 pursuant to decision No. 2001-C-0394 and published in the Supplement to the Bulletin of the Commission des valeurs mobilières du Québec, volume 32, No. 33, dated August 17, 2001, has not been amended since its adoption.