

**REGULATION TO AMEND NATIONAL INSTRUMENT 44-101,  
SHORT FORM PROSPECTUS DISTRIBUTIONS\***

Securities Act

(R.S.Q., c. V-1.1, s. 331.1, par. 1°, 6°, 9°, 14° and 19°; 2004, c. 37)

1. The title of National Instrument 44-101, Short form prospectus distributions is replaced with the following:

“Regulation 44-101 respecting Short Form Prospectus Distributions”.

2. Section 16.1 of the National Instrument is repealed.

3. The National Instrument is amended by replacing, wherever they appear, the words “this Instrument” and “Instrument” with the words “this Regulation” and “Regulation”, respectively, and making the necessary changes.

4. This Regulation comes into force on the date of its publication in the *Gazette officielle du Québec*.

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\* National Instrument 44-101, Short form prospectus distributions adopted on August 14, 2001 pursuant to decision no. 2001-C-0394 and published in the Supplement to the Bulletin of the *Commission des valeurs mobilières du Québec*, volume 32, no. 33, dated August 17, 2001, were made by the policy adopted on August 17, 2001 pursuant to decision no. 2001-C-0392 and published in the Supplement to the Bulletin of the *Commission des valeurs mobilières du Québec*, volume 32, no. 33, dated August 17, 2001.