

REGULATION TO AMEND REGULATION 43-101 RESPECTING STANDARDS OF DISCLOSURE FOR MINERAL PROJECTS

Securities Act

(chapter V-1.1, s. 331.1, par. (3), (20) and (34))

1. Section 1.1 of Regulation 43-101 respecting Standards of Disclosure for Mineral Projects (chapter V-1.1, r.15) is amended by inserting, after the definition of the expression “historical estimate”, the following:

““initial deposit period” has the meaning ascribed to that term in section 1.1 of Regulation 62-104 respecting Take-Over Bids and Issuer Bids (chapter V-1.1, r. 35);”.

2. Section 4.2 of the Regulation is amended by replacing, in subparagraph (ii) of subparagraph (a) of paragraph (5), the words “expiry of the take-over bid” with the words “the expiry of the initial deposit period”.

3. Except in Ontario, this Regulation comes into force on May 9, 2016. In Ontario, this Regulation comes into force on the later of the following:

(1) May 9, 2016;

(2) the day on which sections 1, 2 and 3, subsections (2) and (3) of section 4, and sections 5, 7, 8 and 10 of Schedule 18 of the Budget Measures Act, 2015 are proclaimed into force.