

REGULATION TO AMEND REGULATION 43-101 RESPECTING STANDARDS OF DISCLOSURE FOR MINERAL PROJECTS

Securities Act
(chapter V-1.1, s. 331.1, par. (3), (20) and (34))

1. Section 1.1 of Regulation 43-101 respecting Standards of Disclosure for Mineral Projects (c. V-1.1, r.15) is amended by inserting, after the definition of the expression “historical estimate”, the following:

““initial deposit period” has the meaning ascribed to that term in section 1.1 of Regulation 62-104 respecting Take-Over Bids and Issuer Bids (c. V-1.1, r. 35);”.

2. Section 4.2 of the Regulation is amended by replacing, in subparagraph (ii) of subparagraph (a) of paragraph (5), the words “expiry of the take-over bid” with the words “the expiry of the initial deposit period”.

3. This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).