

REGULATION TO AMEND REGULATION 43-101 RESPECTING STANDARDS OF DISCLOSURE FOR MINERAL PROJECTS

Securities Act
(R.S.Q., c. V-1.1, s. 331.1, par. (8) and (34))

1. Section 1.1 of Regulation 43-101 respecting Standards of Disclosure for Mineral Projects is amended by inserting, after the definition of the term “technical report”, the following:

““venture issuer” has the same meaning as in section 1 of Regulation 51-103 respecting Ongoing Governance and Disclosure Requirements for Venture Issuers;”.

2. Section 4.2 of the Regulation is amended:

(1) in paragraph (1):

(a) by replacing, in subparagraph (b), the words “a preliminary short form prospectus” with the words “if the issuer is not a venture issuer, a preliminary short form prospectus”;

(b) by inserting, after subparagraph (b), the following:

“(b.1) if the issuer is a venture issuer, a preliminary short form prospectus filed in accordance with Regulation 44-101 respecting Short Form Prospectus Distributions;”;

(2) by replacing, in paragraph (3), “paragraph (1)(a) or (b)” with “paragraph (1)(a), (b) or (b.1)”

3. Section 5.3 of the Regulation is amended by inserting, in subparagraph (c) of paragraph (1) and after “paragraphs (b),”, “(b.1)”.

4. This Regulation comes into force on *(indicate the date of coming into force of this Regulation)*.