

AMENDMENTS TO POLICY STATEMENT 41-201 RESPECTING INCOME TRUSTS AND OTHER INDIRECT OFFERINGS

1. Section 7.1 of *Policy Statement 41-201 respecting Income Trusts and Other Indirect Offerings* is amended by deleting “or BCI 52-509 Audit Committees, as applicable” and by replacing “Policy Statement 58-201 to Corporate Governance Guidelines” with “*Policy Statement 58-201 to Corporate Governance Principles*”.