

Draft Regulations

Securities Act

(chapter V-1.1, s. 331.1, pars. (1), (6), (11) and (34), and s. 331.2)

Amendments and Changes to Certain Regulations and Policy statements related to the Senior Tier of the Canadian Securities Exchange, the Cboe Canada Inc. and AQSE Growth Market name changes, and Majority Voting Form of Proxy Requirements

Notice is hereby given by the *Autorité des marchés financiers* (the "Authority") that, in accordance with section 331.2 of the *Securities Act*, chapter V-1.1, the following Regulations, the text of which is published hereunder, may be made by the Authority and subsequently submitted to the Minister of Finance for approval, with or without amendment, after 90 days have elapsed since their publication in the Bulletin of the Authority:

- *Regulation to amend Regulation 41-101 respecting General Prospectus Requirements;*
- *Regulation to amend Regulation 44-101 respecting Short Form Prospectus Distributions;*
- *Regulation to amend Regulation 45-106 respecting Prospectus Exemptions;*
- *Regulation to amend Regulation 45-513 respecting Prospectus Exemption for Distribution to Existing Security Holders;*
- *Regulation to amend National Policy 46-201: Escrow For Initial Public Offerings;*
- *Regulation to amend Regulation 51-102 respecting Continuous Disclosure Obligations;*
- *Regulation 51-105 respecting Issuers Quoted in the U.S. Over-the-Counter Markets;*
- *Regulation 52-109 respecting Certification of Disclosure in Issuers' Annual and Interim Filings;*
- *Regulation to amend Regulation 52-110 respecting Audit Committees;*
- *Regulation to amend Regulation 58-101 respecting Disclosure of Corporate Governance Practices;*
- *Regulation to amend Regulation 61-101 respecting Protection of Minority Security Holders in Special Transactions;*
- *Regulation to amend Regulation 62-104 respecting Take-Over Bids and Issuer Bids;*
- *Regulation to amend Regulation 71-102 respecting Continuous Disclosure and Other Exemptions Relating to Foreign Issuers;*
- *Regulation to amend Regulation 81-101 respecting Mutual Fund Prospectus Disclosure.*

Draft amendments to the following policy statement are also published hereunder:

- *Amendments to Policy Statement to Regulation 44-101 respecting Short Form Prospectus Distributions;*

- Amendments to *Policy Statement to Regulation 52-109 respecting Certification of Disclosure in Issuers' Annual and Interim Filings*.

Request for comment

Comments regarding the above may be made in writing by **October 30, 2024**, to the following:

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Further information

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