

REGULATION TO AMEND REGULATION 41-101 RESPECTING GENERAL PROSPECTUS REQUIREMENTS

Securities Act

(chapter V-1.1, s. 331.1, par. (1))

1. Form 41-101F3 of Regulation 41-101 respecting General Prospectus Requirements (chapter V-1.1, r. 14) is amended by replacing, in item 12 of part A, paragraphs (1) and (2) with the following:

“(1) Under the sub-heading “For more information”, state the following using substantially similar wording:

“The Detailed Plan Disclosure delivered with this Plan Summary contains further details about this plan, and we recommend that you read it. You may also contact [*insert name of the manager of the scholarship plan*] or your sales representative for more information about this plan. You can obtain a copy of the plan’s financial statements and management reports of fund performance by contacting [*insert name of manager of the scholarship plan*]. Please contact [*insert contact information of manager of the scholarship plan*] or visit [*insert address of designated website of the scholarship plan*] for instructions on how to provide standing instructions to receive filed financial statements and management reports of fund performance in the future.”.

“(2) State the name, address, toll-free telephone number, e-mail address and website of the investment fund manager of the plan.”.

2. Form 41-101F4 of the Regulation is amended by replacing, in item 3 of part II, paragraphs (1) and (2) with the following:

“(1) Under the heading “For more information”, state the following using substantially similar wording:

“Contact [*insert name of the manager of the ETF*] or your representative or visit [*insert address of designated website of the ETF*] for a copy of the ETF’s prospectus and other disclosure documents. You can obtain a copy of the ETF’s financial statements and management reports of fund performance by contacting [*insert name of the manager of the ETF*]. These documents and the ETF Facts make up the ETF’s legal documents. Please contact [*insert contact information of the manager of the ETF*] or visit [*insert address of designated website of the ETF*] for instructions on how to provide standing instructions to receive filed financial statements and management reports of fund performance in the future.”.

“(2) State the name, address, toll-free telephone number, e-mail address and website of the manager of the ETF.”.

Effective Date

3. (1) This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).

(2) In Saskatchewan, despite paragraph (1), if this Regulation is filed with the Registrar of Regulations after (*indicate here the date of coming into force of this Regulation*), this Regulation comes into force on the day on which it is filed with the Registrar of Regulations.