

Draft Regulations

Securities Act

(chapter V-1.1, s. 331.1, pars. (1), (2), (4.1), (6.1.1) and (8), and s. 331.2)

Draft Amendments to Implement an Access Equals Delivery Model for Non-Investment Fund Reporting Issuers

Notice is hereby given by the *Autorité des marchés financiers* (the "Authority") that, in accordance with section 331.2 of the *Securities Act*, chapter V-1.1, the following Regulations, the texts of which are published hereunder, may be made by the Authority and subsequently submitted to the Minister of Finance for approval, with or without amendment, after 90 days have elapsed since their publication in the Bulletin of the Authority:

- *Regulation to amend Regulation 41-101 respecting General Prospectus Requirements;*
- *Regulation to amend Regulation 44-101 respecting Short Form Prospectus Distributions;*
- *Regulation to amend Regulation 44-102 respecting Shelf Distributions;*
- *Regulation to amend Regulation 44-103 respecting Post-Receipt Pricing;*
- *Regulation to amend Regulation 51-102 respecting Continuous Disclosure Obligations;*
- *Regulation to amend Regulation 71-102 respecting Continuous Disclosure and Other Exemptions Relating to Foreign Issuers.*

Draft amendments to the following policy statement are also published hereunder:

- *Amendments to Policy Statement 11-201 respecting Electronic Delivery of Documents;*
- *Amendments to Policy Statement to Regulation 41-101 respecting General Prospectus Requirements;*
- *Amendments to Policy Statement to Regulation 44-102 respecting Shelf Distributions;*
- *Amendments to Policy Statement to Regulation 44-103 respecting Post-Receipt Pricing;*
- *Amendments to Notice 47-201 relating to Trading Securities Using the Internet and Other Electronic Means;*
- *Amendments to Policy Statement to Regulation 51-102 respecting Continuous Disclosure Obligations;*
- *Amendments to Policy Statement to Regulation 54-101 respecting Communication with Beneficial Owners of Securities of a Reporting Issuer.*

Request for comment

Comments regarding the above may be made in writing by **July 6, 2022**, to the following:

Me Philippe Lebel
Secrétaire et directeur général des affaires juridiques
Autorité des marchés financiers
Place de la Cité, tour Cominar
2640, boulevard Laurier, bureau 400
Québec (Québec) G1V 5C1
Fax : (514) 864-6381
E-mail : consultation-en-cours@lautorite.qc.ca

Further information

Further information is available from:

Michel Bourque
Senior Regulatory Advisor
Direction de l'information continue
514 395-0337, ext. 4466
Toll-free: 1 877 525-0337
michel.bourque@lautorite.qc.ca

Diana D'Amata
Senior Regulatory Coordinator
Direction de l'information continue
514 395-0337, ext. 4386
Toll-free: 1 877 525-0337
diana.damata@lautorite.qc.ca

Tania Boulanger
Analyst
Direction de l'information continue
514 395-0337, ext. 4383
Toll-free: 1 877 525-0337
tania.boulanger@lautorite.qc.ca

April 7, 2022