

## **AMENDMENTS TO POLICY STATEMENT TO REGULATION 41-101 RESPECTING GENERAL PROSPECTUS REQUIREMENTS**

**1.** Section 1.3 of *Policy Statement to Regulation 41-101 respecting General Prospectus Requirements* is amended by replacing, wherever they appear in the French text of paragraph (1), the words “titres adossés à des créances” with the words “titres adossés à des actifs”.

**2.** Section 2.7 of the Policy Statement is amended:

(1) by replacing, wherever they appear in the French text, the words “titres adossés à des créances” with the words “titres adossés à des actifs”;

(2) by replacing, in the first paragraph, the words ““special purpose” entity” with the words “structured entity” and the words “special purpose issuers of asset-backed securities” with the words “structured entities distributing asset-backed securities”;

(3) by replacing, in the fourth paragraph, the words “a special purpose issuer” with the words “a structured entity”.

**3.** Section 4.4 of the Policy Statement is repealed.

**4.** Section 4.5 of the Policy Statement is amended:

(1) by replacing, wherever they appear in the French text, the words “titres adossés à des créances” with the words “titres adossés à des actifs”;

(2) by replacing, in the first paragraph, the words “a special purpose issuer of asset-backed securities” with the words “a structured entity that has distributed asset-backed securities”.