

AMENDMENTS TO *POLICY STATEMENT TO REGULATION 41-101 RESPECTING GENERAL PROSPECTUS REQUIREMENTS*

1. Section 5.9 of *Policy Statement to Regulation 41-101 respecting General Prospectus Requirements* is amended by replacing, in paragraph (5), the first hyphen with the following:

“- if the indirect acquisition would be considered a significant acquisition under subsection 35.1(4) of Form 41-101F1 if the issuer applies those provisions to its proportionate interest in the indirect acquisition of the business;”.