

## **REGULATION TO AMEND REGULATION 41-101 RESPECTING GENERAL PROSPECTUS REQUIREMENTS**

Securities Act  
(chapter V-1.1, s. 331.1, par. (14) and (34))

**1.** Section 1.1 of Regulation 41-101 respecting General Prospectus Requirements (chapter V-1.1, r. 14) is amended by replacing the definition of the expression “designated rating organization” with the following:

““designated rating organization” has the same meaning as in Regulation 44-101 respecting Short Form Prospectus Distributions (chapter V-1.1, r. 16);”.

**2.** Section 7.2 of the Regulation is amended:

(1) in paragraph (2):

(a) by inserting, after “Despite subsection (1),”, “and subject to subsection (2.1),”;

(b) by replacing the words “received a rating” with the words “received a credit rating”;

(2) by inserting, after paragraph (2), the following:

“(2.1) If the only credit ratings of the securities referred to in subsection (2) were issued by Kroll Bond Rating Agency, Inc. or any of its DRO affiliates, subsection (2) does not apply, except in the case of a distribution of asset-backed securities.”.

**3.** Section 19.1 of the Regulation is amended by inserting, in paragraph (3) and after the words “Except in”, the words “Alberta and”.

**4.** This Regulation comes into force on *(insert here the date of coming into force of this Regulation)*.