

## REGULATION TO AMEND REGULATION 33-105 RESPECTING UNDERWRITING CONFLICTS

Securities Act

(R.S.Q., c. V-1.1, s. 331.1, par. (1), (6), (8), (26) and (34); 2007, c. 15)

**1.** Section 1.1 of Regulation 33-105 respecting Underwriting Conflicts is amended:

(1) in the definition of “connected issuer”:

(a) by replacing, wherever it appears, the word “registrant” with the words “specified firm registrant”;

(b) by inserting, after the words “un dirigeant”, wherever they appear in the French text, the words “, un administrateur”;

(2) in the definition of “professional group”:

(a) by replacing, wherever it appears, the word “registrant” with the words “specified firm registrant”;

(b) by inserting, in the French text and after the word “associés”, the words “, les administrateurs”;

(3) by deleting the definition of “registrant”;

(4) in the definition of “influential securityholder”:

(a) by replacing, in paragraph (d), the words “the registrant of the professional group” with the words “specified firm registrant”;

(b) by inserting, in the French text and after the word “dirigeants”, the words “, administrateurs”;

(5) by adding, after the definition of “special warrant” the following, and making the necessary changes:

“ “specified firm registrant” means a person registered, or required to be registered, under securities legislation as a registered dealer, registered adviser or registered investment fund manager.”;

(6) by deleting the words “or company” and “or companies”, wherever they appear.

**2.** The Regulation is amended by replacing, wherever they appear, the word “registrant” with the words “specified firm registrant” and by deleting the words “or company”, wherever they appear.

**3.** This Regulation comes into force on ●.