Draft Regulation

Securities Act (chapter V-1.1, s. 331.1, par. (9.2.1), (9.3), (9.5) and (9.6), and s. 331.2)

Regulation 25-102 respecting Designated Benchmarks and Benchmark Administrators

Notice is hereby given by the Autorité des marchés financiers (the "Authority") that, in accordance with section 331.2 of the Securities Act, chapter V-1.1, the following Regulation, the text of which is published hereunder, may be made by the Authority and subsequently submitted to the Minister of Finance for approval, with or without amendment, after 90 days have elapsed since its publication in the Bulletin of the Authority:

Regulation 25-102 respecting Designated Benchmarks and Benchmark Administrators

The Policy Statement to Regulation 25-102 respecting Designated Benchmarks and Benchmark Administrators is also published hereunder.

Request for comment

Comments regarding the above may be made in writing by June 12, 2019, to the following:

Me Anne-Marie Beaudoin Corporate Secretary Autorité des marchés financiers 800, square Victoria, 4e étage C.P. 246, Place Victoria Montréal (Québec) H4Z 1G3

Fax: (514) 864-6381

E-mail: consultation-en-cours@lautorite.gc.ca

Further information

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March 14, 2019