

Draft Regulations

Securities Act

(chapter V-1.1, s. 331.1, pars. (9), (9.3), (9.4), (11), (14) and (34), and s. 331.2)

Regulation to amend Regulation 25-101 respecting Designated Rating Organizations and Regulation to amend Regulation 44-101 respecting Short Form Prospectus Distributions and concordant regulations

Notice is hereby given by the *Autorité des marchés financiers* (the "Authority") that, in accordance with section 331.2 of the *Securities Act*, chapter V-1.1, the following Regulations, the texts of which are published hereunder, may be made by the Authority and subsequently submitted to the Minister of Finance for approval, with or without amendment, after 90 days have elapsed since their publication in the Bulletin of the Authority:

- *Regulation to amend Regulation 25-101 respecting Designated Rating Organizations;*
- *Regulation to amend Regulation 44-101 respecting Short Form Prospectus Distributions;*
- *Regulation to amend Regulation 31-103 respecting Registration Requirements, Exemptions and Ongoing Registrant Obligations;*
- *Regulation to amend Regulation 33-109 respecting Registration Information;*
- *Regulation to amend Regulation 41-101 respecting General Prospectus Requirements;*
- *Regulation to amend Regulation 44-102 respecting Shelf Distributions;*
- *Regulation to amend Regulation 45-106 respecting Prospectus Exemptions;*
- *Regulation to amend Regulation 51-102 respecting Continuous Disclosure Obligations;*
- *Regulation to amend Regulation 81-102 respecting Investment Funds;*
- *Regulation to amend Regulation 81-106 respecting Investment Fund Continuous Disclosure.*

Draft amendments to the following policy statement are also published hereunder:

- *Amendments to Policy Statement to Regulation 21-101 respecting Marketplace Operation;*
- *Amendments to Policy Statement to Regulation 81-102 respecting Investment Funds.*

Request for comment

Comments regarding the above may be made in writing by **October 4, 2017**, to the following:

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